



# Mobilizing Resources for Infrastructure and Sustainable Development

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## Overview of NDB

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NDB is a 21<sup>st</sup> century multilateral development bank established by BRICS countries to finance infrastructure and sustainable development projects in BRICS and other emerging markets and developing countries

### Capital

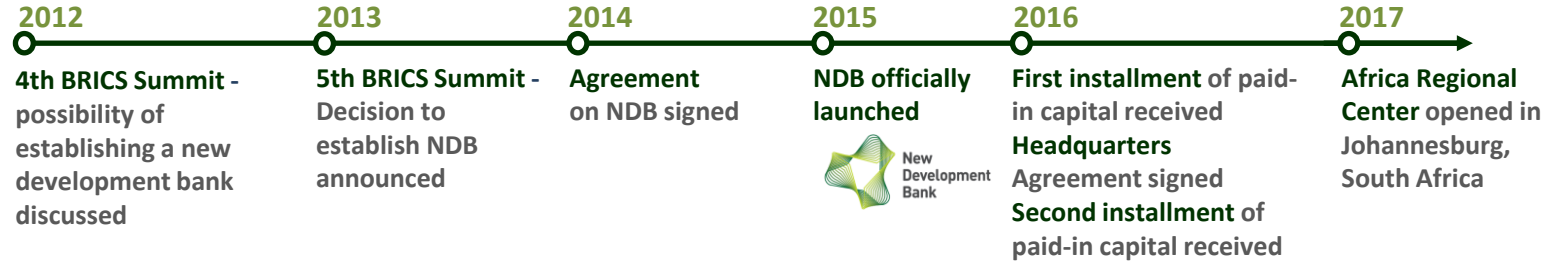
- US\$ 100bn – authorized capital
- US\$ 50bn – subscribed capital
- US\$ 40bn – callable capital
- US\$ 10bn – paid-in capital

General Strategy 2017-2021: Focus on **sustainable infrastructure development** – infrastructure projects that incorporate economic, environmental and social criteria in their design and implementation





## Achievements to Date

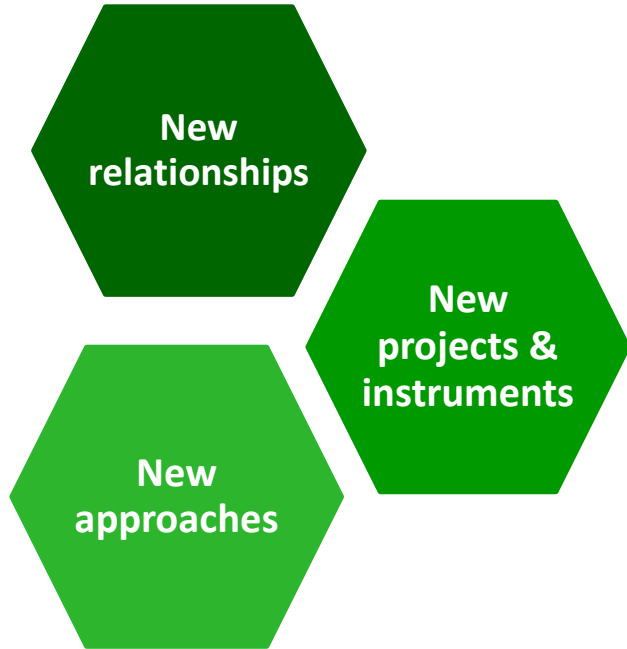


- 13 approved projects
- AAA China domestic rating
- 1<sup>st</sup> Green Bond issued in China
- Terms, Conditions and Procedures for the Admission of New Members approved
- Partnerships established with key global and national institutions
- General Strategy for 2017-2021 approved



## Vision of the Founding Members

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### Relationship with borrowing countries

- Relationship of equality, mutual respect and trust between NDB and members
- Flexibility to respond to specific circumstances of borrowing countries

### New projects and instruments

- Focus on projects that incorporate sustainability criteria from their inception
- Use of a full range of financial instruments. Financing alternatives will be explored as NDB's capacity and financial strength grow

### New approaches

- Policies and procedures designed to allow speed of execution without compromising quality
- Lean and flat organizational structure

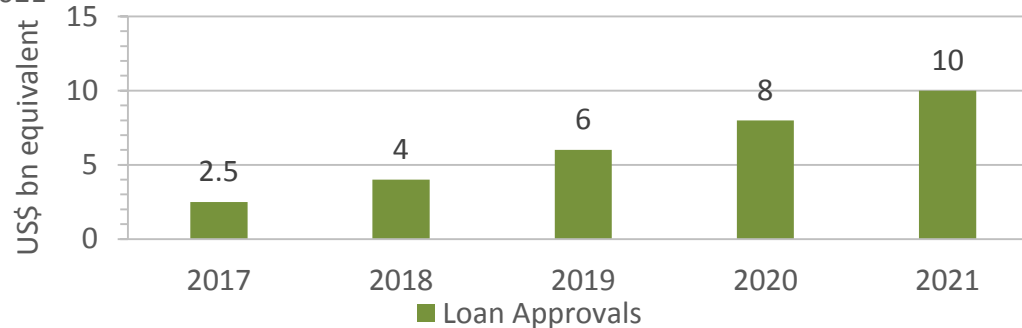


## Development Targets: Lending

- Focus on loans as a financing instrument to support infrastructure and sustainable development projects
- During initial years, NDB will predominantly target sovereign and sovereign-guaranteed lending
- Key areas of operation:
  - Clean Energy
  - Transportation
  - Water
  - Sustainable Urban Development
  - Economic cooperation and integration among member countries

### Lending Projections

2017-2021



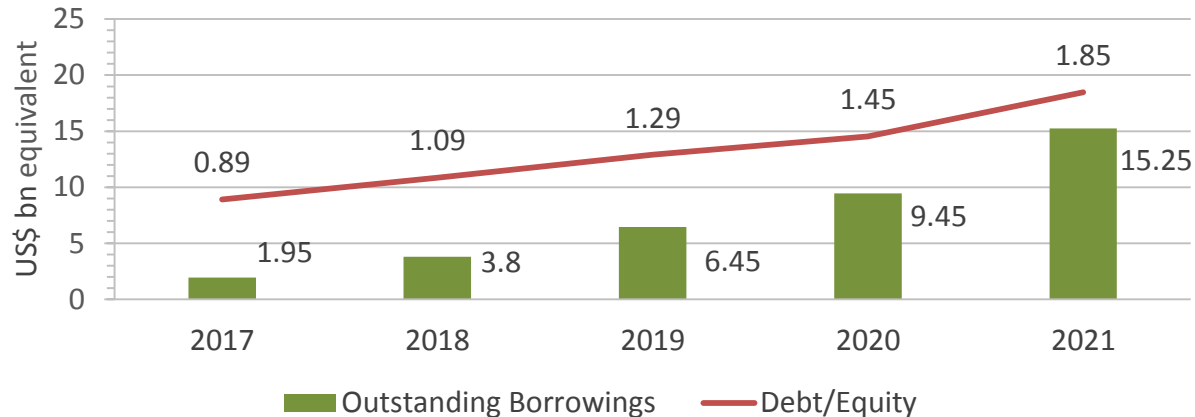


## Development Targets: Funding

- Diversification across markets, currencies and instruments
- Main targeted markets are global capital markets and local capital markets of BRICS countries
- Focus on green financing instruments, including green bond issuances

### Growth of Funding Portfolio

2017-2021





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