1. Cambodia's Vision 2030
2. Industrial Development Policy (IDP) 2015-2025
3. Challenges of IDP & Sihanoukville Province Development
4. Capital Flow in Sihanoukville Province
5. Master Plan for Sihanoukville Province
6. Lesson Learnt from the preparation of Master Plan in SHV
1. Cambodia’s Vision 2030

Cambodia’s GDP Growth (2015-2024p)

<table>
<thead>
<tr>
<th>Year</th>
<th>GDP Growth</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015</td>
<td>7.0%</td>
</tr>
<tr>
<td>2016</td>
<td>6.9%</td>
</tr>
<tr>
<td>2017</td>
<td>7.0%</td>
</tr>
<tr>
<td>2018</td>
<td>7.5%</td>
</tr>
<tr>
<td>2019</td>
<td>7.1%</td>
</tr>
<tr>
<td>2020e</td>
<td>4.4%</td>
</tr>
<tr>
<td>2021p</td>
<td>5.9%</td>
</tr>
<tr>
<td>2022p</td>
<td>6.5%</td>
</tr>
<tr>
<td>2023p</td>
<td>7.0%</td>
</tr>
<tr>
<td>2024p</td>
<td>7.0%</td>
</tr>
</tbody>
</table>

Cambodia’s Vision 2030

- Upper middle-income country ($4,046 - $12,535)
- GDP in 2019 ($27.5 Billion)
- Per Capita ($1,700)

Source: NIS (2015-2019) and MEF (2020-2024)
2. Industrial Development Policy 2015-2025 (IDP)

IDP’s concrete measures:
1. Electricity price deduction
2. Master plan of transportation
3. Skill Development
4. Master plan for Sihanoukville Province

New industries
• mechanic/electronic/electric equipment assembly, etc

Agro-industrial production
• Export & domestic markets

Industries serving regional production lines
• ICT, energy, heavy industries
• green technology, etc

Supporting industries
• Agriculture
• Tourism and textile sectors, etc

SMEs
• furniture manufacturing & industrial equipment, etc

Source: Industrial Development Policy 2015-2025
Urgent Need of a Master Plan for SHV Development
3. Challenges of IDP & Sihanoukville Province Development

- Coordination mechanism
- Planning
- Human Resource
- Challenges of IDP
- Rapid development brings disorder of urban construction
- Shortage of skilled labor forces
4. Capital Flow in Sihanoukville Province

Share of Construction Project Approval in SHV and others

- 2017: 99.5% Approval in PP+Others, 0.5% Approval in SHV
- 2018: 99.4% Approval in PP+Others, 0.6% Approval in SHV
- 2019: 62.6% Approval in PP+Others, 37.4% Approval in SHV

$4.3 Billion USD

Source: MLMUPC, 2020
5. Master Plan for Sihanoukville Province

Royal Government of Cambodia

Urban Planning and Design Institute of Shenzhen

Legend
- Agricultural area
- Agriculture (planting)
- Woodland
- Coastal tourist area
- Industrial Park
- Residential area
- Port industry cluster
- New economic platform
- Airport economic zone

New industrial center
New economic platform
Port
Airpor

Related thematic Studies Reports:
1. Strategic Framework
2. Specific Implementation guideline
3. Policy Guideline (strategic, planning decision and preparation)

Action Plan Report
- Phased goals (recent 5 years)
- Key project list and action plans
- Detailed planning and implementation plan for key areas
6. Lesson Learnt from preparation of Master Plan in SHV

**Vision**
Master Plan to Develop and Transform Sihanoukville Province into a Model Multi-Purpose Special Economic Zone

**Planning**
- Coordination mechanism
- Institutional arrangement

**Resource**
- Human Resource
- Budget Resource

**Policy Formulation**
- Law and Regulation

**Support & Cooperation**
- Identify and establish partnership with technical institutes
- Support on M&E and promotion of master plan
- Support on formulating policy to attract investment/Public Private Partnership Project into SHV province.

Relevant stakeholders

---

6. Lesson Learnt from preparation of Master Plan in SHV

**Resource**
- Human Resource
- Budget Resource

**Planning**
- Coordination mechanism
- Institutional arrangement

**Vision**
Master Plan to Develop and Transform Sihanoukville Province into a Model Multi-Purpose Special Economic Zone

**Support & Cooperation**
- Identify and establish partnership with technical institutes
- Support on M&E and promotion of master plan
- Support on formulating policy to attract investment/Public Private Partnership Project into SHV province.
Thank you
Project Director's Profile
Email: kokhong_chea@mef.gov.kh

H.E. CHEA Kok Hong
Adviser of the Supreme National Economic Council (SNEC)
Deputy Director General of the General Department of Policy, Ministry of Economy and Finance

H.E. CHEA Kok Hong is a senior economist, an adviser of the supreme national economic council (SNEC), and the deputy director general of the general department of policy. Graduated from the Lee Kuan Yew School of Public Policy, National University of Singapore, he also has a well-rounded experience in analyzing and formulating macroeconomic, fiscal and private sector development policies. Furthermore, he has actively participated in numerous policy advocates and initiatives such as Government Revenue Mobilization Strategy, Sihanoukville Provincial Special Economic Zone Master Plan Development, SMEs incentive, Skills Development Fund, and the Entrepreneurship Development Fund, which has resulted significant contribution to the improvement of the business and investment environment in Cambodia.