



Workshop on Kigali Implementation Plans

Session 7: Panel Discussion on Synergies with the HPMPs in Domestic Air Conditioning Sector

15 June 2023 Vienna, Austria







15 June 2023 11:30 – 12:30 a.m. CET time

Session 7: Panel Discussion on Synergies with the HPMPs in Domestic Air Conditioning Sector



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Ministry of Ecology and
Environment, China



World Bank
(Video recording)
WB experience in KIP
preparation



Philipp Denzinger
Project Manager Proklima
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Zusammenarbeit (GIZ)



15 June 2023 11:30 – 11:40 a.m. CET time Session 7: Panel Discussion on

Synergies with the HPMPs in Domestic Air Conditioning Sector



Mikheil Tushishvili
Programme Officer,
Montreal Protocol
UNEP

Mikheil holds the degree of Master of Science in Environment Science and Policy from the joint Master Programme of Central European University (CEU) and Manchester University. At present, Mikheil is Montreal Protocol Programme Officer at UNEP in Paris, France.





OzonAction

Workshop on Kigali Implementation Plans

Synergies between KIPs and HPMPs (Policy)

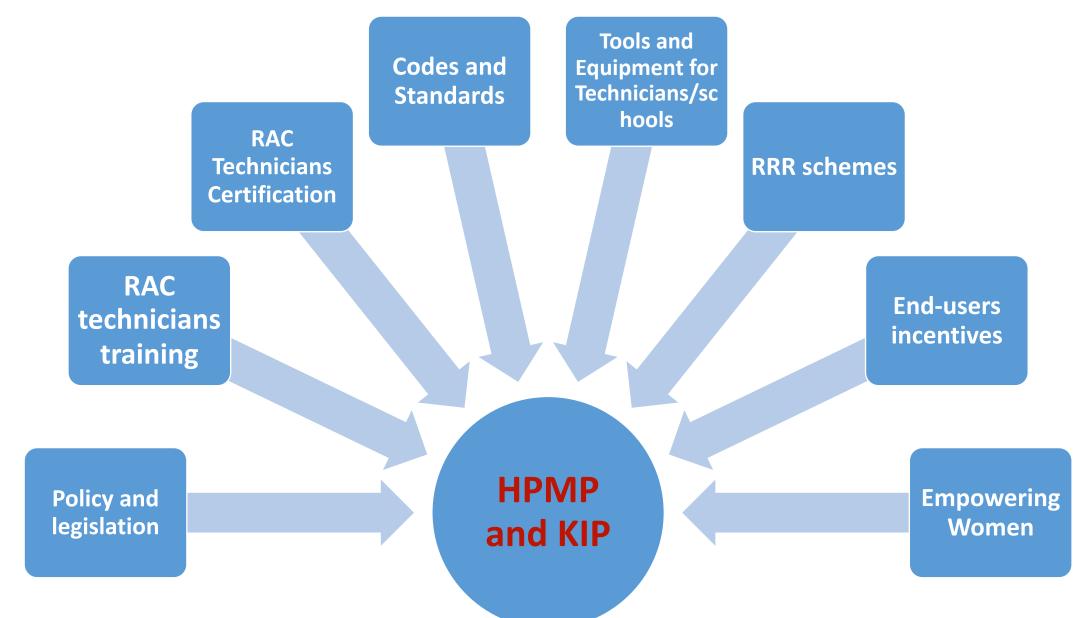
and Servicing sector)

Mikheil Tushishvili
UNEP, Law Division, OzonAction



Activities which are covered in UNEP's HPMPs and will be considered for KIPs

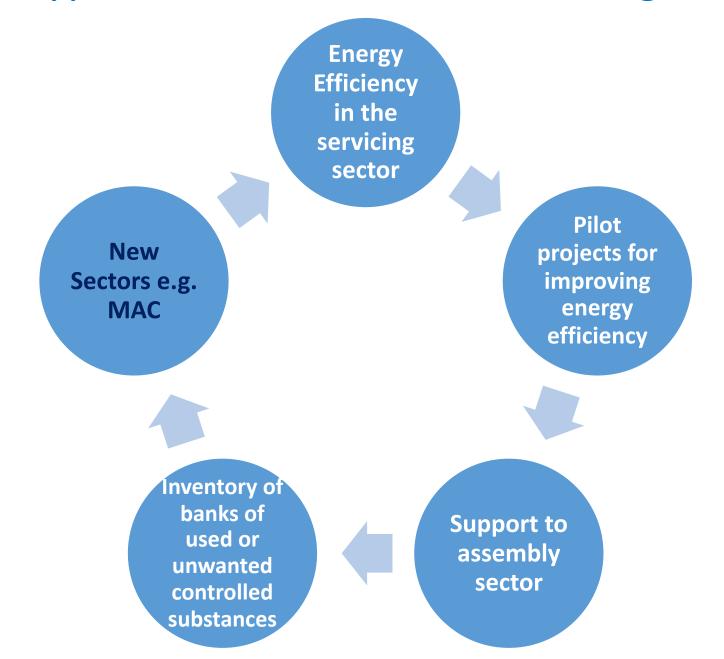






New type of activities in the Servicing Sector







Integrating national policy measures on HCFC & HFC



Article 5 countries and UNEP in reviewing and designing a national framework of legislation and administrative procedures for HFCs build synergies and integrate systems, where feasible: ☐ Build on existing ODS legislation where appropriate ☐ Create integrated administrative procedures for HCFC and HFC to gain efficiencies, such as: ✓ Integrated system for HCFC & HFC licensing, registration, monitoring and reporting ✓ Joint databases on HCFC & HFC ☐ Adopt common legal requirements for training and certification schemes for HCFC and HFC, e.g. for RAC technicians, customs/border control, environmental inspectorate ☐ Identify possible synergies with climate and energy efficiency policies and measures ✓ Developing a national inventory of installed base of HFC equipment etc. ✓ Measures to promote energy efficiency in sectors relevant to HFC & HCFC (RAC)

equipment standards, building codes)



HFC Phase-Down Strategy – Domestic Air conditioning sector



An important aspect of Kigali Amendment implementation is for each country to consider its optimum phase-down strategy which is in line with existing HPMP strategy.

The synergy aspect – understanding of the current consumption of HFCs, HCFCs, alternatives in this sector and type of actions to reduce HFC consumption?

Top-down data on the bulk consumption of HCFCs, HFCs and alternatives and equipment if possible

Actions for new equipment: use and promotion of low GWP technologies through demo projects or endusers' scheme or other incentives/initiatives

Bottom-up data on key aspects such as sub sector consumption, equipment, refrigerants, price etc

Actions for existing equipment: leak prevention, better servicing practices, standards and R/R/R schemes

Which sectors/sub-sectors as well as which activities have the greatest potential for cost-effective actions for freeze and 10% reduction?



UN UNEP identified several challenges in developing



KIPs

Consumption HFCs in baseline years was affected by COVID restrictions

Larger number of substances and mixtures in variety of sectors (foam, MAC, firefighting...)

Baseline and control targets in CO2-eq

Starting Point and Maximum Allowable Consumption

Quota setting CO2-eq vs metric tones

Alternatives with flammability, toxicity, and high-pressure



There are many opportunities within the KIP new strategies



New Technologies are available and market acceptance programs

Flexibility in designing the HFC phasedown

Designing training programs and certification schemes so that they cover HFCs and alternatives + codes

Advancing energy efficiency in operation/servicing of RACHP applications

New funding opportunities for A5 countries under MLF and other financial mechanisms

Empowering women working in the RACHP sector (INWIC | International Network of Women in Cooling)









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15 June 2023 11:40 – 11:50 a.m. CET time



Xiaoyan Li
Project Officer,
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Office, Ministry of Ecology and
Environment, China

Session 7: Panel Discussion on

Synergies with the HPMPs in Domestic Air Conditioning Sector

Ms. Li Xiaoyan is an esteemed environmental professional with over 20 years of experience as an Ozone Officer in China. She has dedicated her career to implementing the Montreal Protocol and eliminating ozone-depleting substances, with a primary focus on the refrigeration sectors. Ms. Li Xiaoyan's expertise and leadership have been instrumental in formulating effective strategies and regulations in China to combat ozone depletion. She actively advocates for sustainable technologies within the refrigeration industry while raising awareness about the importance of protecting the ozone layer and mitigating climate change. Her contributions have made a significant impact on environmental preservation and sustainability efforts in China.





Session 7: Synergies with the HPMPsin Domestic Air Conditioning Sector

The Action on Kigali Amendment and HCFC phase out in the RAC sector

Xiaoyan Li Foreign Environmental Cooperation Center, Ministry of Ecology and Environment, China

June 15 2023 Vienna, Austria









Overview

The Action on Kigali Amendment in China

The Selection of Alternatives in the Refrigeration Sectors

R290 in the Room Air Conditioner

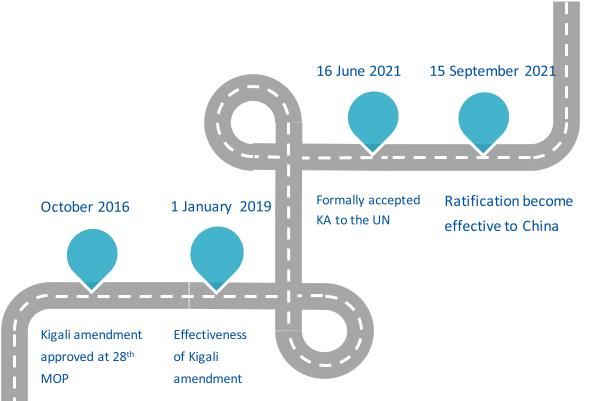
Sector







Action on Kigali Amendment









Action on Kigali Amendment



Revision of *Regulations on ODS management*, HFCs were listed in the controlled substances.



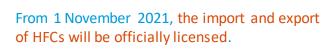
Notice on Controlling of by-product HFC-23 By-product HFC-23 should be destroyed and disposed to the extent practicable using MOPapproved destruction technologies.



Preparation of National program on phase-down of HFCs.



List of Controlled Ozone-Depleting Substances for Import and Export of China
The list was revised to include HFCs in the import and export license management system.





Notice on Control of the First Batch of HFCs Production and Construction Projects prohibits new construction and expansion of facilities that produce HFC-32, HFC-134a, HFC-125, HFC-143a, HFC-245fa as refrigerants, blowing agents and other controlled uses.



Development of *HFCs quota management plan*. The Quota for production of HFCs will be applied in 2024 to ensure the freeze target. Quota for consumption sectors will be reviewed and discussed.



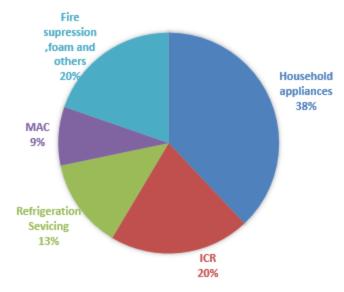




Action on Kigali Amendment

- ✓ China is the world's largest manufacturer of refrigeration and air conditioning equipment, and the use of HFCs has maintained a rapid growth trend in recent years.
- ✓ HFCs are widely used, involving automotive air conditioning, household air conditioner, industrial and commercial refrigeration, refrigeration servicing, fire suppression, foam and aerosol sectors;
- ✓ HFCs are mainly used as refrigerants, and the use of HFCs in the automotive
 air conditioning, air conditioner, industrial and commercial refrigeration and
 refrigeration servicing sector accounts for about 81% of the total domestic
 HFCs used (calculated by carbon dioxide equivalent).

CO2 EQUIVALENT





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Selection of Alternatives in the Refrigeration Sectors in China



Capital cost and operation cost



Safety and reliability



Availability of the technology



Environmental impact

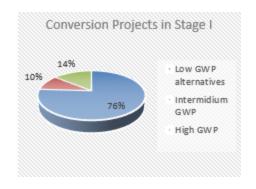


Energy efficiency

In the implementation of HCFCs phase out programs, the refrigeration industries in China are looking for long-term and sustainable solutions.

In stage I HCFCs phase-out management plans: about 76% production lines were converted to low-GWP alternatives.

In stage II HCFCs Phase-Out Management Programs: Only low GWP alternatives are supported by the sector plans.

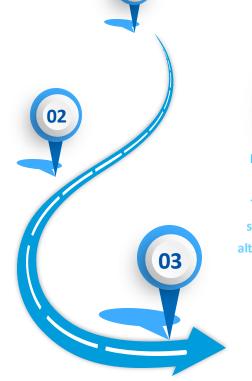






R290 in the Room Air Conditioner Sector

R290—the choice for future



01









Review and consultation

2007~2008

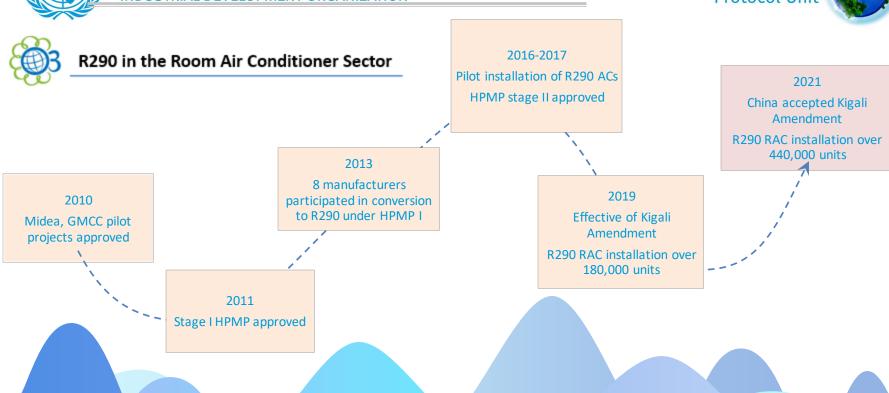
The Chinese RAC industry started to consider R290 as alternative refrigerant in early **Research and experiment**

Two important research projects carried out by Tianjin Fire Science and Technology Research Institute to validate the safety of R290 in ACs

Pilot conversion

Pilot projects with RAC production line and compressor production was approved and implemented







Montreal Protocol Unit

R290 in the Room Air Conditioner Sector

Conversion of production lines

A total of 30 Room Air Conditioner production lines were converted from HCFC-22 to R290 supported by the RAC HPMP 7 Compressor production lines converted to R290



















R290 in the Room Air Conditioner Sector



Technology development-to inspire and encourage research activities at enterprise level

HPMP Stage I

In stage I, technical research is carried out to address the safety and reliability of the alternatives, product performance and key components of for the conversion.

HPMP Stage II

In stage II, in-depth research on R290 technology focusing on compressors, lubricating oil, R290 AC performance and reliability, and improvement of energy efficiency.

2022~2026

Research and development will focus on heat pump water heaters.





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R290 in the Room Air Conditioner Sector



Market promotion of R290 ACs

AUX 奥克斯

公司简介

29年专业制作历程见证成长,奥克斯空间销售游布中东。欧洲、亚太、非洲、美洲等100多个国家和 相区,其中廷胡伟、马兹男克、巴基斯说、王耳其型00多个国家占有非常一,以及他下、伊莱克斯、约克等 日波大来户中心的经按规则会有非常一,持成为维州2023年前198至混合者产业资油的客位资金,提供 拥有强大的研发能力,在变频控制、舒适健康技术、智能的维技术组域处于行业先进水平,智能化产品

参展产品特点介绍

與克斯始终秉持低碳环保设计理念,第三代R290空调在节能、环保、安全可靠等方面达到行业先进水平。 产品主要体术创新的下:

- ◆ 压缩机采用低背压、低油量技术,降低壳体尺寸和冷媒充注量,单体能效提高2%;
- 売体采用精益设计。模块化平台。通用性提高30%;
- ◆ 換热器应用大温差和小管径技术。在降低冷煤充注量的同时性能提升5%;
- 高耐久电控,采用密封电控盒及主动散热技术。实现气电分离。且控制器温升下降10%;

◆智能安防,采用冷媒进漏保护技术,智能预警形成双层防火塘。

产品核心裁数

2.00	24	新定部9並(w)	新工場人功率(W)	健定制売量(W)	推注最(克/台)	APF	医放射症
奥克斯	KFR-35GW/ BpR2ZAQK[B1]	3500	810	4900	300	5.27	









公司简介

TCL空貨事业部于1999年10月成立广东省中山市商头镇,20余载行业深梯,在广东中山、湖北武 汉、江西九江、印尼、巴西建立五大生产基地、十大数字化工厂。年产最超过200万套。年销量超千万 套,产品销售150余个国家及地区。产租重前身行业前西、出口位居行业前三、已成为集研发、生产、领 条,即车平一位的大型企业社中参加企业。

TCL空間以"专注于智慧健康空气管理技术的研发与产品创新、实现智慧健康空调产品的普及"为 超求把思考。在"让更多人轻松变更更建康的空气"点类使命识了。——中央发出"无核况 不定到" 新风战 略。目标在未来五年发现中市场不再得更无景风风险之间"高,通过入场""新风发调的制度" 地。迎至到了业的进步,全面引领行业进入第三代空调时代,为行业发展贡献一份万度,为消费者创造健康 排资的高用电头。

未来。TCL空调乘承集团变率基因,通过不新的技术突破和产品创新,助力人们轻松享受更加智慧 健康舒适的生活。

参展产品特点介绍

- ◆ 外机:1.采用大拌量双转子压缩机和小管径换热器设计方案,减少充注量,强化换热,实现一级能效; 2.优化电子膨胀阀控制,解决低温"油堵"间隙,提高系统运行可靠性;
- 3. 控制据采用防爆元条件,提高电气安全可靠性。
 中机:接值TCL智能延延健康解决方案,实现用产储保舒适新风。并通过新风换气技术,进一步提升R290

产品核心参数

				MICHELE WO	HIBH(R/B)		RHH
TCL	KFR-26DH/YC1Cull-B1	2600	550	4050	300	5.15	-4

/人公空调 公司简介 参展产品特点介绍 • R290冷媒, GWP=3,高效环保 各位仓储成立于1985年 安层至金户数 30多年历史。在传统工业时代、互联同时代 物質個別代や場行の先后移所了产品品機関 创新自该注册编码安全 代、场景品牌时代、生态品牌时代。无论行业 发展如何更迭,海尔一直以"引领者"身份,带 · PID双温蒸联动变领、舒适节能 领全行业围绕用户需求持续创新。特别是在 物联网时代,海尔空调从"好空调"向"好空 · 650m³/h超大循环风量,快速制冷热 气"转型升级。2019年5月对外发布全空间、全 维度、全场景的空气解决方案,创全球第一空 • 嘉显质压机,强劲动力,速冷强热 画体 型号 都定知り会(N) 数定解入功率(N) 数定制的金(N) 第注数(克(的) APP 高位等位



UNITED NATIONS INDUSTRIAL DEVELOPMENT ORGANIZATION





R290 in the Room Air Conditioner Sector



Establishment of standards to ensure effective implementation

Safety standard

In May 2013, GB 4706.32-2012 Household and similar electrical appliances - Safety-Particular requirements for heat pumps, air-conditioners and dehumidifiers was implemented, allowing room air conditioners to use flammable refrigerants. The standard will be updated to be equivalent to the IEC60335-2-40 7.0



Standard for production

In April 2017, Safety Technical Specifications for the Production of Room Air Conditioners for Household and Similar Uses Using Flammable Refrigerants was implemented.

Servicing standards

In January 2015, *Technical Requirements for the Installation, Servicing and Transportation of Room Air Conditioners Using Flammable Refrigerants* was implemented.

In April 2017, Special Requirements for the Transportation of Room Air Conditioner Products Using Flammable Refrigerants was implemented.





R290 in the Room Air Conditioner Sector

Awareness and publicity







Air conditioner low-carbon refrigeration technology exhibition and technology roadshow 28 April 2023, Shanghai AWE













R290 in the Room Air Conditioner Sector

 China will continue to promote the application of R290 alternative technology in room air conditioners and heat pumps







Promote market acceptance of R290 ACs

Strengthen international cooperation on R290 technology application and product sales

Continue to support technology research and development

Strengthen policy making and raise of public awareness







Concluding Comments

- ✓ The Chinese room air conditioner sector has dedicated more than a decade of effort and substantial investments to adopt R290 refrigerant, and we strongly believe that it was the correct and worthwhile decision.
- ✓ By using R290 refrigerant, the direct emission from ACs are significantly reduced, focusing on energy efficiency, effective energy management and promoting responsible user behavior, we can reduce indirect emissions and enhance the overall sustainability of AC systems.
- China's progress in adopting R290 refrigerant has been driven by the support of the Multilateral Fund and international agencies, as well as bilateral government collaborations. In light of this, China is strongly committed to enhancing cooperation with other countries and international agencies to further advance R290 adoption. This collaborative effort aims to promote the widespread use of R290 and contribute to the achievement of global sustainability goals in the air conditioning sector.









15 June 2023 11:50 – 12:05 a.m. CET time



Session 7: Panel Discussion on

Synergies with the HPMPs in Domestic

Air Conditioning Sector

Angela Armstrong

GEF & Montreal Protocol Coordination Unit Environment, Natural Resources and the Blue Economy





Angela Armstrong
GEF & Montreal Protocol Coordination Unit
Environment, Natural Resources and the Blue Economy







Characteristics & Trends

- Large-volume consuming countries (HFC baseline: 5,000-10,000 mt)
- Complex manufacturing sectors: automobiles, residential and commercial air-conditioning, commercial and industrial refrigeration, fire suppression, etc.
- Manufacturing bases for both domestic & export markets
- Growing economy, urbanization, large exporters of agriculture and fisheries products >> increasing AC & cold-chain needs
- HFC baseline impacted by pandemic

- Considerations
- Minimize economic impacts from HFC phase-down
- Availability and affordability of alternatives/technologies
- Performance benefit/penalty of RAC equipment based on low-GWP alternatives
- Readiness of industry/consumer to adopt flammable refrigerants





Quota Allocation Model

Objective: To support KA implementation according to phase-down strategy

Features/requirements:

Comply with existing government regulations and not overly complicated for NOU and importers/exporters to implement given the limits is set in CO2e. But import/export controls are by weight

Can accommodate both existing and new importers/exporters Options to incorporate 65% HCFC baseline in quota allocation Encourage imports of low/lower-GWP alternatives







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15 June 2023 12:05 – 12:20 a.m. CET time



Philipp Denzinger
Project Manager
Proklima International Deutsche
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Session 7: Panel Discussion on

Synergies with the HPMPs in Domestic Air Conditioning Sector

Philipp Denzinger started working for GIZ in 2008 and has been working in and with many countries of the Global South. As a project manager for GIZ Proklima since 2014, he is in charge of implementing projects under the Montreal Protocol (MP) and Paris Agreement (PA) financed by German Ministries responsible for Economic Cooperation and Development (BMZ/MLF), Environment (BMUV), Climate Action (BMWK) and other donors (AfD; EC/EU; KliK Foundation; etc.). He is currently overseeing projects in around 25 countries and always trying to link the MP with the PA and its NDCs or Article 6.







Leapfrogging from ODS to low-GWP in domestic air conditioning sector

Philipp Denzinger, GIZ Proklima

15/06/2023, Vienna











- 10 new Air Conditioners (ACs) sold every second for the next 30 years (IEA 2018)
- The global stock of ACs will grow from 1.6 billion to 5.6 billion by 2050 (IEA 2018)
- ACs and electric fans already accounts for 10% of all global electricity consumption today (IEA 2018)
- If not addressed, energy demand from ACs will more than triple by 2050, equal to China's electricity demand today (IEA 2018)
- According to IPCC global energy demand of ACs will increase by 33 times between 2000 and 2100 (EIU 2019)

Therefore, the AC subsector concerns all countries and needs to be addressed in the KIP!









Refrigerant	Composition	GWP 20	GWP 100	ASHRAE- flammability	PFAS	TFA
R22 HCFC	100%	5690	1960	A1	No	No
R410A HFC	50% R125, 50% R32	4714	2256	A1	Yes	No
R32 HFC	100%	2690	771	A2L	No	No
R454C HFC & HFO	21,5% R32, 78,5% R1234yf	579	166	A2L	Yes	R1234yf up to 100%
R1234yf HFO	100%	1.81	0.501	A2L	Yes	R1234yf up to 100%
CO2	100%	1	1	A1	No	No
R290 HC	100%	0.072	0.02	A3	No	No

Source: IPCC 6th Assessment Report







Avoiding emissions by "leapfrogging" to Green Cooling









Exchange of conventional ACs by Green ACs (highly energy efficiency and natural refrigerant R290)

Over lifetime (10 yrs.) per AC:

- Reduced energy consumption, on average by 5,000 kWh
- Significant cost reduction for consumers and government
- Reduced emissions on average of 5-10 t CO2eq*

Equivalent to emissions of:

- Approx. 2-4 return travels Nairobi Frankfurt /
- Approx. 15 30,000 km



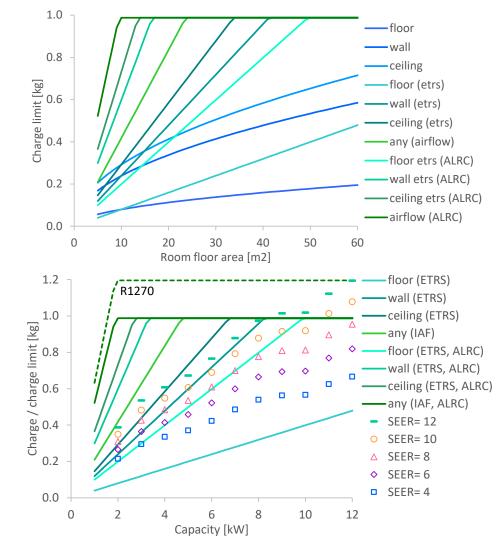






Safety standards

- IEC 60335-2-40 (2022)
- Allows a maximum refrigerant charge for split ACs:
 - 1 kg R290
 - 1.2 kg R1270
- On average there are 300-700 g or R290 in one split AC (12-24.000 BTU)
- Very high efficiency
- Extremely high thermal load
- Always result in overall cost reduction









GIZ Proklima's Approach is to include R290 ACs in:

- HPMP
- KIP
- Energy efficiency funding windows (e.g. MLF Decision 91/65)
- Climate finance projects
- Carbon finance (Article 6) projects
- NDCs
- National Cooling Action Plans (NCAP)
- MEPS, Ecolabels









Include R290 ACs under MLF & climate finance projects

- Some GIZ HPMPs (e.g. Kenya, Namibia, Seychelles, Mauritius, etc.) already included supply chain development and subsidies for R290 AC, product certification, training and monitoring. E.g. in Kenya, we subsidize 500 x R290 ACs x 100 \$ = 50.000 \$)
- GWP limits (e.g. Grenada)
- Tax incentives for ultra-low GWP refrigerants/tax disincentives for HFCs (e.g. Ghana and Seychelles)
- Green public procurement programmes
- Green credit lines







Include subsidies for R290 ACs carbon finance projects

Cooling Program for Southern Africa (South Africa (tbc), Botswana, Namibia, Eswatini), 7 mil. EUR, financed by the German Ministry of Economic Affairs & Climate Action (BMWK)

 Installation of around 20,000 R290 ACs and financed Internationally Transferrable Mitigation Outcomes (ITMOs) regulated under Art. 6 of the Paris Agreement

Green Cooling Ghana: approx. 18 mil. EUR financed by KliK Foundation Switzerland (tbc)

 Installation of 150,000 R290 ACs and financed by Internationally Transferrable Mitigation Outcomes (ITMOs) regulated under Art. 6 of the Paris Agreement







Recommendations for the KIPs to be included

- Set clear GWP limits and timelines in HFC legislation
- Create tax incentives for ultra-low GWP refrigerants/tax disincentives for HFCs
- Set up R290 supply chains and subsidy schemes
- Compulsory recovery and collection of old HCFCs and HFCs in HFC legislation
- Equip training centers with R290 ACs and tools, curriculum and conduct trainings
- Adopt international safety standards (e.g. <u>IEC-60335-2-40:2022</u>)
- Introduce ecolabels (see e.g. <u>German Blue Angel for ACs</u>)
- R290 ACs in green public procurement programmes







Further readings



R290 Split Air
Conditioners Resource
Guide
(Download)



Introducing Eco-Efficient
Split Air
Conditioners with R-290
in Costa Rica
(Download)



Can refrigerants with a GWP below 150 be used for split air conditioners in Europe?
(Download)





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https://www.copalliance.org





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